



PRESS RELEASE

GLOBAL FINANCE names the 2009 World's Best Investment Banks

New York, April 17, 2009 — *Global Finance* announces its selection of the World's Best Investment Banks 2009 to be published in its June 2009 issue.

Global Finance editors, with input from industry experts, used a series of criteria to arrive at their selections. These included market share, number and size of deals, service and advice, structuring capabilities, distribution network, efforts to address market conditions, innovation, pricing, and after-market performance of underwritings.

Deals announced or completed in the last three quarters of 2008 or the first quarter of 2009 were considered. Winners will be honored in an awards ceremony in Istanbul in October.

"The last 12 months have been some of the most difficult ever for investment bankers," said *Global Finance* publisher Joseph D. Giarraputo. "But many institutions made heroic efforts to continue to provide the best possible services to their clients, and we salute them."

Please see next page for World's Best Investment Banks

Global Finance, which celebrates its 22nd year of publishing in 2009, has 50,000 subscribers and more than 180,000 readers in over 158 countries. This audience includes chairmen, presidents, CEOs, CFOs, treasurers, and other financial officers responsible for making investments and strategic business decisions for large global companies and financial institutions. *Global Finance* also targets the 8,000 key portfolio investors who control over 80% of all assets under professional management.

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GLOBAL FINANCE NAMES
THE 2009 WORLD'S BEST INVESTMENT BANKS

GLOBAL AWARDS

Best Investment Bank	J.P. Morgan
Best Equity Bank	J.P. Morgan
Best Debt Bank	J.P. Morgan
Best M&A Bank	Goldman Sachs
Best Up-and-Comer	CastleOak Securities
Most Creative	RBC Capital Markets

PRIVATE EQUITY

Global	Goldman Sachs Principal Investment Area
North America	TPG
Western Europe	CVC Capital Partners

SECTORS

Consumer	J.P. Morgan
Financial Institutions	Morgan Stanley
Health Care	Goldman Sachs
Infrastructure	Scotia Capital
Industrial/Chemicals	Citi
Media & Entertainment	Morgan Stanley
Oil & Gas	Bank of America Merrill Lynch
Power	Rothschild
Real Estate	Barclays Capital
Technology	Goldman Sachs
Telecom	Bank of America Merrill Lynch

REGIONAL AWARDS

NORTH AMERICA

Best Investment Bank	J.P. Morgan
Best Equity Bank	J.P. Morgan
Best Debt Bank	Bank of America Merrill Lynch
Best M&A Bank	Goldman Sachs

WESTERN EUROPE

Best Investment Bank	J.P. Morgan
Best Equity Bank	J.P. Morgan
Best Debt Bank	Deutsche Bank
Best M&A Bank	J.P. Morgan

ASIA

Best Investment Bank	China International Capital
Best Equity Bank	China Citic Bank
Best Debt Bank	Citi
Best M&A Bank	China International Capital

CENTRAL & EASTERN EUROPE

Best Investment Bank	Bank of America Merrill Lynch
Best Equity Bank	Deutsche Bank
Best Debt Bank	Citi
Best M&A Bank	Bank of America Merrill Lynch

LATIN AMERICA

Best Investment Bank	Credit Suisse
Best Equity Bank	Credit Suisse
Best Debt Bank	Deutsche Bank
Best M&A Bank	Rothschild

MIDDLE EAST

Best Investment Bank	Samba
Best Equity Bank	Samba
Best Debt Bank	Deutsche Bank
Best M&A Bank	Barclays Capital

AFRICA

Best Investment Bank	Standard Bank
Best Equity Bank	RMB Morgan Stanley
Best Debt Bank	Standard Bank
Best M&A Bank	Rand Merchant Bank

COUNTRY AWARDS

NORTH AMERICA

Canada	Scotia Capital
US	J.P. Morgan

EUROPE

France	Rothschild
Germany	Deutsche Bank
Italy	Mediobanca
Netherlands	Rabobank
Nordic Countries	Handelsbanken Capital Markets
Portugal	Caixa BI
Russia	Credit Suisse
Spain	Morgan Stanley
Switzerland	Credit Suisse
Turkey	Garanti Securities
United Kingdom	Morgan Stanley

ASIA

Australia	Macquarie Bank
China/Hong Kong	China International Capital
India	Kotak Mahindra Bank
Indonesia	Mandiri Sekuritas
Japan	Nomura
South Korea	Samsung Securities
Taiwan	Chinatrust

LATIN AMERICA

Argentina	Bank of America Merrill Lynch
Brazil	Banco Itaú
Mexico	Banamex

MIDDLE EAST

Bahrain	Unicorn Investment Bank
Egypt	EFG-Hermes
Jordan	Arab Bank
Kuwait	NBK Capital
Lebanon	BankMed
Israel	HSBC Bank
Oman	BankMuscat
Qatar	Qatar First Investment Bank
Saudi Arabia	Samba
UAE	Abu Dhabi Investment

AFRICA

Nigeria	Standard Bank
South Africa	Standard Bank

LEGAL ADVISERS

Global	Linklaters
North America	Sullivan & Cromwell
Western Europe	Linklaters
Asia	Sullivan & Cromwell
Central & Eastern Europe	Clifford Chance
Latin America	Mattos Filho, Veiga Filho, Marrey Jr e Quiroga Advogados
Middle East & Africa	Clifford Chance

DEALS OF THE YEAR

Best Equity Deal:	Visa IPO
Lead underwriters:	J.P. Morgan, Goldman Sachs
Best Debt Deal:	\$16 billion Roche Holdings notes
Joint bookrunners:	Bank of America, Citi, J.P. Morgan
Best M&A Deal:	Pfizer-Wyeth
Advising acquirer:	Bank of America Merrill Lynch, Goldman Sachs, J.P. Morgan, Barclays Capital, Citi
Advising target:	Morgan Stanley, Evercore Partners