

Press Release



Global Finance Names The Investment Banking Deals Of The Year 2017

NEW YORK, February 21, 2017 – *Global Finance* magazine has named its 18th annual Investment Banking Deals of the Year in an exclusive survey to be published in the April 2017 issue.

“Through shifts up and down in the market overall, both large and small-scale deals are still getting done,” said Joseph D. Giarraputo, publisher and editorial director of *Global Finance*. “Our awards recognize the excellence of banks that make great deals whether the market is fair or foul.”

Global Finance editors, with input from industry experts, used a series of criteria—including deal structure, service and advice, distribution network, efforts to address market conditions, innovation and pricing —to score and select winners. Deals closed in 2016 were considered.

Please see the following page for the full list of *Global Finance*’s Investment Banking Deals of the Year 2017.



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About Global Finance

Global Finance, founded in 1987, has a circulation of 50,000 and readers in 192 countries. *Global Finance*’s audience includes senior corporate and financial officers responsible for making investment and strategic decisions at multinational companies and financial institutions. Its website — GFMag.com — offers analysis and articles that are the heritage of 30 years of experience in international financial markets. *Global Finance* is headquartered in New York, with offices around the world. *Global Finance* regularly selects the top performers among banks and other providers of financial services. These awards have become a trusted standard of excellence for the global financial community.

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INVESTMENT BANKING DEALS OF THE YEAR 2017

Equity Deal Of The Year

The **\$7.4 billion IPO of Postal Saving Bank of China**, the biggest anywhere since Alibaba raised \$25.0 billion in 2014.

The bookrunners were: China International Capital Corp., UBS, Bank of America Merrill Lynch, JPMorgan, Morgan Stanley, Goldman Sachs, DBS, China Merchants Securities Co., HSBC, Citi, Bank of Communications Co., China Construction Bank Corp., Industrial & Commercial Bank of China, Bank of China, Haitong Securities, Agricultural Bank of China, China Merchants Bank Co., China First Capital Group, Everbright Securities Co., Essence Securities Co., China Galaxy Financial Holdings Co., China Securities Co., Nomura, Deutsche Bank, CITIC Securities, and Huarong Securities Co.

Debt Deal Of The Year

The issuance of **\$46.0 billion in corporate bonds by Anheuser-Busch InBev Finance Inc. of Belgium** on Jan. 13, 2016. Together with another bond issue, the total issued last year by Anheuser-Busch was \$60.7 billion.

The bookrunners were: Mizuho, Sumitomo Mitsui Financial Group, Deutsche Bank, TD Securities Inc, BNP Paribas, HSBC, Wells Fargo Securities, Rabobank, ING, NatWest Markets, Barclays, SG Corporate & Investment Banking, Mitsubishi UFJ Financial Group, Intesa Sanpaolo SpA, Citi, Santander, UniCredit, and Bank of America Merrill Lynch.

M&A Deal Of The Year

AT&T acquired Time Warner Inc. in a mega-deal last October for \$107.9 billion.

Advisors to AT&T were: J.P. Morgan, Bank of America Merrill Lynch, and Perella Weinberg Partners.

Advisors to Time Warner were: Allen & Co., Morgan Stanley, and Citi.

Infrastructure Deal Of The Year

A consortium invested 15.9 billion € to acquire 61% of the **gas distribution network of National Grid in the UK.**

Members of the consortium were: Allianz Capital Partners, Amber Infrastructure Group, China Investment Corp. Dalmore Capital, Hermes Investment Management, Macquarie Infrastructure and Real Assets (MIRA), and the Qatar Investment Authority.